

EXHIBIT B

Bernard L. Madoff Investment Securities LLC
Case No 08-01789-BRL
U.S. Bankruptcy Court for the Southern District of New York
Claim Number: 001099

CUSTOMER CLAIM

Date Received _____

BERNARD L. MADOFF INVESTMENT SECURITIES LLC RECEIVED

In Liquidation

JAN 26 2009

DECEMBER 11, 2008

PLACE MAILING LABEL HERE

Provide your office and home telephone no.

OFFICE: NONE

HOME: (954) 484-7867

Taxpayer I.D. Number (Social Security No.)

122-34-9933

(If incorrect, please change)

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:

a. The Broker owes me a Credit (Cr.) Balance of \$ _____

b. I owe the Broker a Debit (Dr.) Balance of \$ _____

- c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, **it must be enclosed**
with this claim form. \$ _____

- d. If balance is zero, insert "None." _____

2. Claim for securities as of **December 11, 2008**:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

- | | YES | NO |
|---|------------|-----------|
| a. The Broker owes me securities | <u>Yes</u> | _____ |
| b. I owe the Broker securities | _____ | <u>NO</u> |
| c. If yes to either, please list below: | | |

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
_____	<u>Extensive list - see attached documents</u>	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

- | | <u>YES</u> | <u>NO</u> |
|---|------------|-----------------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain. | _____ | _____ <u>NO</u> |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker? | _____ | _____ <u>NO</u> |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____ | _____ <u>NO</u> |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s) | _____ | _____ <u>NO</u> |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming. | _____ | _____ <u>NO</u> |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers. | _____ | _____ <u>NO</u> |

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. _____ no

Please list the full name and address of anyone assisting you in the preparation of this claim form: _____

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date Jan 20, 2009 Signature Donna Leffkowitz
Date _____ Signature _____

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

**THE DONNA LEFKOWITZ
REVOCABLE TRUST AGREEMENT**

Trust Agreement made on the 13th day of December, 2004, by and between DONNA LEFKOWITZ, (the "Grantor") and DONNA LEFKOWITZ, (the "Trustee").

In consideration of the terms and conditions set forth herein, the parties agree:

ARTICLE I

TRANSFER IN TRUST

Grantor hereby assigns, transfers, conveys and declares to the Trustee, all of the property set forth and described in Schedule A attached hereto and incorporated herein by reference. The receipt of such property is hereby acknowledged by Trustee. All property now or hereafter subject to this Trust shall constitute the Trust estate, and shall be held, managed, and distributed in accordance with this Trust Agreement.

ARTICLE II

NAME OF TRUST

This Trust shall, for convenience, be known as THE DONNA LEFKOWITZ REVOCABLE TRUST, and it shall be sufficient that it be referred to as such in any deed, assignment, bequest or devise.

ARTICLE III

ADDITIONS TO CORPUS

Grantor or any other person with the consent of the Trustee, may add to the principal of the Trust created herein by donation, deed, exercise power of attorney, will or otherwise without amendment to this Agreement. Such additions shall be covered by the provisions of this Trust Agreement as if originally included herein.

ARTICLE IV

DISPOSITION OF INCOME AND PRINCIPAL

DURING GRANTOR'S LIFE TIME

During Grantor's lifetime, the Trustee and her Successors shall hold, manage, invest and reinvest the Trust estate and collect and receive the interest, income and profits therefrom for Grantor's benefit.

A) The Trustee shall distribute to or expend for Grantor's benefit, during Grantor's lifetime, as much of the income and/or principal of the Trust at such time or times and in such amounts and manner as the Grantor may request, or failing such request, as the Trustee, in her discretion, deems appropriate to provide for the Grantor's support, health, welfare and pleasure. Any amounts of income which the Trustee does not expend for the benefit of the Grantor shall be accumulated.

B) Grantor hereby expresses her strong wish and desire to remain at her home,

if possible, rather than being placed in a nursing home or other rehabilitative center, in the event of a disability. Thus, the Successor Trustees are authorized and directed to provide for Grantor's health and social care and attention at home, in the event of a disability; provided that home care is financially affordable and medically approved.

DISPOSITION OF INCOME AND PRINCIPAL UPON GRANTOR'S DEATH

C) Upon Grantor's death, the Trustee shall pay the expenses of Grantor's last illness, burial, funeral expenses and legally enforceable debts and claims, from the Trust Estate, to the extent that Grantor's probate estate is not sufficient to pay these expenses.

D) After provision is made for the payments, if any, under Article IV C) above, the Trust as then constituted (hereafter "the Corpus") shall be held, administered and disposed of in accordance with the following provisions. The Corpus of this Trust, as constituted upon the death of Grantor, shall be continue to be held in trust, for the life of Grantor's husband, DONALD E. LEFKOWITZ, and the Successor Trustees are authorized and directed, completely within their discretion, to provide for DONALD E. LEFKOWITZ's health and social care and attention at home, in the event of a disability; provided that home care is financially affordable and medically approved.

E) After provision is made for the payments, if any, under Article IV C) above, and Article IV D) above, and after the death of both Grantor and Donald E. Lefkowitz, the Trust as then constituted (hereafter "the Corpus") shall be distributed to my daughter, LORI

PATRICE LABUSH, whose current address is 10341 N.W. 11th Court, Plantation, Florida 33324, and whose present telephone numbers are as follows:

Home Telephone: (954) 475-2732

Cellular Telephone: (954) 609-7339.

ARTICLE V

CONTINUATION OF TRUST FOR MINORS

Whenever the Trustee is directed under the terms and provisions of this Trust to make distribution to a minor, such minor's interest shall immediately vest indefeasibly, but the Trustee shall retain such beneficiary's interest in trust until such minor attains the age of eighteen (18) years, at which time the minor's devise shall be distributed outright to the minor, and during the period of minority, the Trustee may use any part or all of the principal and income thereof for such minor's reasonable support, comfort, health and education as the Trustee deems necessary; however, in no event shall the Trustee retain any undistributed portion of any Trust so as to violate any rule against perpetuities.

ARTICLE VI

APPOINTMENT OF TRUSTEES

A) APPOINTMENT:

Grantor hereby appoints DONNA LEFKOWITZ as Trustee of this Trust.

B) APPOINTMENT OF SUCCESSOR:

DL

1. SUCCESSION: Upon the death, incapacity, disability, resignation or discharge of DONNA LEFKOWITZ, Grantor appoints her husband, DONALD E. LEFKOWITZ, to serve as Successor Trustee. Upon the death, incapacity, disability, resignation of both DONNA LEFKOWITZ and DONALD E. LEFKOWITZ, I hereby appoint my daughter, LORI PATRICE LABUSH Alternate Successor Trustee.

2. RESIGNATION: Any Trustee may resign as Trustee by presenting written evidence of such resignation to the Grantor, Successor Trustee and current beneficiary.

3. RIGHTS: The Successor Trustees shall have all the rights, powers, duties and discretion conferred or imposed on the original Trustee, except as otherwise provided in this Agreement.

4. NEW APPOINTMENT: If the Trustee or Successor Trustee(s) shall not be serving as such, whether by reason of death, resignation, incompetency, disability or discharge, the then current beneficiary or beneficiaries shall appoint a Successor Trustee.

C) BOND: It is Grantor's request and direction that no bond or other security shall be required of any Trustee or Successor Trustee named herein.

D) DISCRETION: The decisions, acts, transactions and deeds of the Trustee and her Successors shall not be subject to question unless fraudulent, wanton,

criminal or gross negligence is alleged to have been committed by said Trustee; provided however that the Trustee(s) shall not be liable or responsible for an erroneous act or omission made in good faith.

E) SIGNATURES: The Trustee and Successor Trustees shall be permitted to act independently of one another in administering the Trust and transacting trust business. Thus, the signature of only one Trustee shall be sufficient to transact Trust business and to bind the Trust estate.

ARTICLE VII

RETENTION OF HOMESTEAD STATUS AND TAX EXEMPTION

Grantor shall have the right to reside upon any real property placed in this Trust as her permanent residence during her lifetime, it being the intention of this provision to grant to the Grantor the requisite beneficial interest and possessory right in and to such real property, complying with Section 196.041 of the Florida Statutes, such that said beneficial interest and possessory right constitute in all respect equitable title to real estate as that term is used in Section 6, Article VII of the Constitution of the State of Florida. In addition, any homestead real property transferred into this Trust shall retain its homestead status as long as Grantor continues to reside on such real property. The Trustee and her successors are authorized and directed to take any action that is necessary to preserve the homestead status of Grantor's residence during her lifetime and upon her death.

ARTICLE VIII

DISABILITY OR INCOMPETENCY

1. DEFINITION: The Trustee and any Successor Trustee shall be automatically and forthwith discharged and removed from authority and duties as Trustee hereunder should he or she be deemed disabled or incompetent as defined herein. The Trustee and/or her Successors shall be deemed so disabled or incompetent to act as a Trustee if the questionable Trustee is too disabled or incompetent to make rational or prudent judgments concerning the management of the Trust obligations imposed on him or her herein. Letters from two (2) medical doctors certifying that they have examined the questionable Trustee and have concluded, with a reasonable degree of medical certainty, that the questionable Trustee is incompetent or too disabled to act rationally and prudently in the management of this Trust, shall be deemed conclusive evidence of the questionable Trustee's disability of incompetency.

2. GRANTOR: Should Grantor be deemed incompetent as above defined, besides revocation of all fiduciary powers and authority allowed to her, then Grantor shall automatically not have any right of election, revocation, or decision as reserved to Grantor by this Agreement or applicable law.

3. RESTORATION OF TRUSTEESHIP AUTHORITY: If any of the writings, proofs, and/or certificates noted above be negated, changed, canceled or abrogated, the questionable Trustee or Grantor who was removed from fiduciary authority shall

automatically be restored to full fiduciary power and authority and rights of decision or election reserved to him or her by this Agreement.

ARTICLE IX

POWERS AND DUTIES OF TRUSTEES AND SUCCESSORS

A) INVESTMENTS AND DUTIES:

The Trustee and each Successor Trustee shall have all powers and authority conferred upon trustees in accordance with Florida Statute 737.402, as it presently exists or as it may be hereinafter amended, in addition to such additional powers and authority conferred by the provisions of this Agreement. In exercising such powers, the Trustee and her Successors shall be bound to do only what a reasonably prudent person would do in like circumstances.

The Trustee and her Successors shall have the continuing, absolute, discretionary power to deal with any property, real or personal, held in such Trust. Such power may be exercised independently and without the prior or subsequent approval of any Court or judicial authority, and no person dealing with the Trustee or her Successors shall be required to inquire into the propriety of any of the actions of such Trustee or successors.

The original Trustee shall not be limited to the type, amount and character of investments in which she may invest the funds of this Trust. The Successor Trustees shall not be limited to the type, amount and character of investments in which they may invest

the funds of this Trust, so long as they use reasonable prudence and judgment in the selection of investments.

B) COMPENSATION:

Neither the Grantor, while acting as Trustee, nor the Successor Trustees identified in Article VI (B) above shall be entitled to compensation for services rendered while acting as Trustee, but they shall be reimbursed for all reasonable expenses incurred in the management and protection of the Trust Estate; provided, however, that in the event that a third party such as a bank, trust company or attorney shall be a Trustee, he or it shall be entitled to reasonable compensation based upon his or its standard charge for other Trusts of similar size.

ARTICLE X

ACCOUNTING

While Grantor is acting as Trustee, she shall not be required to render an account of her acts to anyone. However, any beneficiary shall have the right to demand an accounting, on an annual basis, of a Successor Trustee. Approval of such account by said beneficiary shall constitute a full and complete discharge of said accounting and release Trustee(s) from all further liability, responsibility, as set forth in such account, both as to income and principal.

ARTICLE XI

GENERAL PROVISIONS

A) PAYMENTS TO OR FOR BENEFICIARIES:

The Trustee has sole and absolute discretion to make payments of principal and/or income to a beneficiary of this Trust in one or more of the following four ways as the Trustee(s) deem best in his/her opinion: (i) directly to such beneficiary; (ii) to the legally appointed guardian or conservator of such beneficiary; (iii) to some relative or friend of the beneficiary for the care, support, health or pleasure of such beneficiary; (iv) by the Trustee(s), using such amounts directly for such beneficiary's care, support, health or pleasure.

ARTICLE XII

ACCEPTANCE OF TRUST: GOVERNING LAW

The Trust created by this Agreement has been accepted by the Trustee in the State of Florida. The validity, construction, and all rights under this Agreement shall be governed by the laws of the State of Florida.

ARTICLE XIII

SEVERABILITY

In the event that any provision of this Agreement is or becomes invalid or unenforceable, the remaining provisions of the Agreement shall be, and continue to be, fully effective.

ARTICLE XIV

PAYMENT OF TAXES

Taxes shall be paid and charged by Trustee as follows:

A) On Grantor's death, any estate, inheritance, succession, or other death taxes, duties, charges, or assessments, together with interest, penalties, costs, Trustee's compensation, and attorneys' fees, which shall become due by reason of the Trust estate or any interest therein being included for such tax purposes, shall be paid by the Trustee from the Trust estate, provided that Grantor's probate estate is not sufficient to pay such taxes.

B) If at any time any gift tax becomes due from Grantor, by reason of the Trust estate or any interest therein being inclusive for such tax purposes, such gift tax, together with interest, penalties, costs, Trustee's compensation, and attorneys' fees, may be paid by Trustee from the Trust estate, unless other adequate provision shall have been made therefore.

C) The Trustee may make any such payment directly to a personal representative or other fiduciary. The Trustee may rely on a written statement of such fiduciary as to the amount and propriety of such taxes, interests, penalties and other costs.

ARTICLE XV

SPENDTHRIFT PROVISION

Except as otherwise expressly provided herein, all income or principal to be paid to any of the beneficiaries shall be paid by the Trustee directly and only to the beneficiaries, to the Personal Representatives of any beneficiary, or where authorized, applied for the benefit of any beneficiary. Trustee shall not recognize any transfer, mortgage, pledge, hypothecation, order or assignment of any beneficiary by way of anticipation of income or principal. The income and principal of the Trust hereunder shall be exempt from the claims of creditors or other claimants and from orders, decrees, levies, attachments, garnishments, executions, and other legal or equitable process or proceedings to the fullest extent permissible by law.

ARTICLE XVI

REVOCABILITY OF TRUST

Grantor expressly reserves the right to alter, amend or revoke this Agreement at any time and in any manner she deems practical and convenient. By signing this Trust Agreement, Grantor is hereby revoking and nullifying any and all prior Trust Agreements that she previously entered into.

ARTICLE XVII

MISCELLANEOUS

The paragraph and article headings used herein are for convenience only and shall not be resorted to for interpretation of this Trust. Wherever the context so requires, the masculine gender shall include the feminine and neuter gender (and vice versa).

Wherever the term "Trustees" (plural) are noted, they shall also mean "Trustee" (singular), as the case may be, and vice versa, unless the context would preclude such interpretation. If any portion of this Trust is held to be void or unenforceable, the balance of this Trust shall nevertheless be carried into effect.

IN WITNESS WHEREOF, Grantor has signed and sealed this Trust Agreement as of the 13th day of December, 2004.

Donna Lefkowitz
DONNA LEFKOWITZ

The foregoing instrument was signed, sealed, published and declared by the Grantor in our presence and in the presence of each other and we, at the Grantor's request and in Grantor's presence and in the presence of each other, have hereunto subscribed our hands as witnesses this 13th day of December, 2004.

Diane L. Hodges residing at 2624 N.E. 32nd St., #215
Fort Lauderdale, FL 33306
Linda L. Obel residing at 315 SE 7th St, 2nd floor
Ft. Lauderdale, FL 33301

STATE OF FLORIDA)
)SS:
COUNTY OF BROWARD)

BEFORE ME, personally appeared DONNA LEFKOWITZ, as Grantor and Trustee,
and Diane L. Hodges and Linda L. Obel, above noted, to me well
known and known to me to be the persons described in and who executed the foregoing
Trust Agreement and who acknowledged to and before me that they executed said
instrument in the capacities and for the purposes therein expressed and they did take an
oath.

WITNESS, my hand and official seal in the County and State last aforesaid this
13th day of December, 2004.

Personally Known _____ or Produced Identification ✓

Type of Identification Produced: Fl. Driver's license



Scott E. Cohn
Commission # DD083101
Expires Feb. 18, 2006
Bonded Thru
Atlantic Bonding Co., Inc.

[Signature]
NOTARY PUBLIC
MY COMMISSION EXPIRES:

ACCEPTANCE BY TRUSTEE

The undersigned hereby accepts the Trust imposed by this Trust Agreement and
agrees to serve as Trustee upon the terms and conditions therein set forth.

Diane L. Hodges

Donna Lefkowitz
DONNA LEFKOWITZ

Linda L. Obel

SCHEDULE "A"

FINANCIAL ACCOUNTS WITH BERNARD MADOFF, WHOSE ACCOUNT NUMBER
BEING CONTAINED ON ATTACHED INSTRUMENT

DL

08-01 BERNARD L MADOFF
MADF INVESTMENT SECURITIES LLC
New York ☐ London

Filed 11/16/09 Entered 11/16/09 20:54:56 Exhibit B
Pg 21 of 29
MAD CSE SIPC NSCC DTC

885 Third Avenue
New York, NY 10022
212 230-2424
800 334-1343
Fax 212 838-4061

					CODES						
ORIGINATOR NO.	DELIVERED VIA	ACCOUNT NUMBER	D/R	TRANS. NO.	TR	CAP	SETT	TRADE DATE	SETTLEMENT DATE		
0646		1-ZA966-3	D	00196	5	2		9/22/04	9/22/04		
IDENTIFICATION NO.		CONTRA PARTY			C.H. NUMBER		SPECIAL DELIVERY INSTRUCTIONS				

DONNA LEFKOWITZ
3771 ENVIRON BLVD
BLDG 6 APT 445
LAUDERHILL

FL 33319

WE	QUANTITY	CUSIP NUMBER	SECURITY DESCRIPTION	NET AMOUNT
SLD	150,000	912795RR4	U S TREASURY BILL DUE 12/16/2004 Y.T.M. 1.67% 12/16/2004	149419.50

PRICE	PRINCIPAL	COMMISSION	STATE TAX	INTEREST	SEC. FEE	MISC.
99.613	149419.50					

Affiliated with:
Madoff Securities International Limited
12 Berkeley Street, Mayfair, London W1J 8DT. Tel 020-7493 6222
Member of The London Stock Exchange and NASDAQ Europe

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case ser

ERNARD L. MADOFF
VESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

INA LEFKOWITZ
CABLE TRUST DTD 12/13/04
1 ENVIRON BLVD
IG 6 APT 445
DERHILL FL 33319

PERIOD ENDING
11/30/08

PAGE
1

YOUR ACCOUNT NUMBER
1-ZA966-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*****9933

RIGHT OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
			BALANCE FORWARD		21,513.01	
294		1276	WELLS FARGO & CO NEW	29.800	8,772.20	
210		1773	HEWLETT PACKARD CO	34.900	7,337.00	
182		5602	WAL-MART STORES INC	55.830	10,168.06	
119		6104	INTERNATIONAL BUSINESS MACHS	87.270	10,389.13	
441		9928	EXXON MOBIL CORP	72.880	32,157.08	
483		10430	INTEL CORP	14.510	7,027.33	
231		14756	JOHNSON & JOHNSON	59.580	13,771.98	
315		19081	J.P. MORGAN CHASE & CO	38.530	12,148.95	
168		23407	COCA COLA CO	44.660	7,508.88	
98		27733	MCDONALDS CORP	55.370	5,429.26	
182		32059	MERCK & CO	28.550	5,203.10	
665		36385	MICROSOFT CORP	21.810	14,529.65	
336		40711	ORACLE CORPORATION	17.300	5,825.80	
133		53689	PEPSICO INC	56.410	7,507.53	
77		54191	APPLE INC	100.780	7,763.06	
567		58015	PFIZER INC	16.940	9,626.98	
133		58517	ABBOTT LABORATORIES	54.610	7,268.13	
252		62341	PROCTER & GAMBLE CO	64.080	16,153.16	
91		62843	AMGEN INC	59.160	5,386.56	
175		66667	PHILLIP MORRIS INTERNATIONAL	43.600	7,637.00	
420		67169	BANK OF AMERICA	21.590	9,083.80	
140		70993	QUALCOMM INC	33.770	4,732.80	
455		71495	CITI GROUP INC	12.510	5,710.05	
			CONTINUED ON PAGE 2			

ERNARD L. MADOFF
VESTMENT SECURITIES LLC
New York ☐ London

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685 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

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OCABLE TRUST DTD 12/13/04
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PERIOD ENDING
11/30/08

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2

YOUR ACCOUNT NUMBER
1-ZA966-3-0

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GH T OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
105		75319	SCHLUMBERGER LTD	49.480	5,199.40	
252		75821	COMCAST CORP	16.510	4,170.52	
			CL A			
497		79645	AT&T INC	27	13,438.00	
126		80147	CONOCOPHILIPS	52.510	6,621.26	
84		83971	UNITED PARCEL SVC INC	52.040	4,374.36	
			CLASS B			
511		84473	CISCO SYSTEMS INC	16.730	8,569.03	
147		88297	U S BANCORP	29.530	4,345.91	
175		88799	CHEVRON CORP	73.430	12,857.25	
84		92623	UNITED TECHNOLOGIES CORP	53.160	4,468.44	
889		93125	GENERAL ELECTRIC CO	19.630	17,486.07	
238		96949	VERIZON COMMUNICATIONS	30.410	7,246.58	
21		97451	GOOGLE	337.400	7,085.40	
	350,000	23882	U S TREASURY BILL	99.936		349,776.00
			DUE 2/12/2009			
			2/12/2009			
			FIDELITY SPARTAN	DIV		7.60
			U S TREASURY MONEY MARKET			
			DIV 11/12/08			
	13,194	18986	FIDELITY SPARTAN	1		13,194.00
			U S TREASURY MONEY MARKET			
44,559		28354	FIDELITY SPARTAN	1	44,559.00	
			U S TREASURY MONEY MARKET			
			FIDELITY SPARTAN	DIV		5.47
			U S TREASURY MONEY MARKET			
			DIV 11/19/08			
			CONTINUED ON PAGE 3			

ERNARD L. MADOFF
VESTMENT SECURITIES LLC
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885 Third Avenue
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Affiliated with
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12 Berkeley Street
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INA LEFKOWITZ
OCABLE TRUST DTD 12/13/04
1 ENVIRON BLVD
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IDERHILL FL 33319

PERIOD ENDING
11/30/08

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YOUR ACCOUNT NUMBER
1-ZA966-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*****9933

RIGHT FOR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	44,559	53880	FIDELITY SPARTAN	1		44,559.00
50,000		58331	U S TREASURY MONEY MARKET			
			U S TREASURY BILL	99.926	49,963.00	
			DUE 03/26/2009			
			3/26/2009			
15,574		62916	FIDELITY SPARTAN	1	15,574.00	
			U S TREASURY MONEY MARKET			
			NEW BALANCE		41,076.65	
			SECURITY POSITIONS	MKT PRICE		
497			AT&T INC	28.560		
133			ABBOTT LABORATORIES	52.390		
91			AMGEN INC	55.540		
77			APPLE INC	92.670		
420			BANK OF AMERICA	16.250		
175			CHEVRON CORP	79.010		
511			CISCO SYSTEMS INC	16.540		
455			CITI GROUP INC	8.290		
168			COCA COLA CO	46.870		
252			COMCAST CORP	17.340		
			CL A			
126			CONOCOPHILIPS	52.520		
441			EXXON MOBIL CORP	80.150		
889			GENERAL ELECTRIC CO	17.170		
			CONTINUED ON PAGE 4			

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PERIOD ENDING
11/30/08

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YOUR ACCOUNT NUMBER
1-ZA966-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*****9933

RIGHT OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
21			GOOGLE	292.960		
210			HEWLETT PACKARD CO	35.280		
483			INTEL CORP	13.800		
119			INTERNATIONAL BUSINESS MACHS	81.600		
315			J.P. MORGAN CHASE & CO	31.660		
231			JOHNSON & JOHNSON	58.580		
98			MCDONALDS CORP	58.750		
182			MERCK & CO	26.720		
665			MICROSOFT CORP	20.220		
336			ORACLE CORPORATION	16.090		
133			PEPSICO INC	56.700		
567			PFIZER INC	16.430		
175			PHILLIP MORRIS INTERNATIONAL	42.160		
252			PROCTER & GAMBLE CO	64.350		
140			QUALCOMM INC	33.570		
105			SCHLUMBERGER LTD	50.740		
15,574			FIDELITY SPARTAN	1		
			U S TREASURY MONEY MARKET			
147			U S BANCORP	26.980		
84			UNITED PARCEL SVC INC	57.600		
			CLASS B			
50,000			U S TREASURY BILL	99.971		
			DUE 03/26/2009			
			3/26/2009			
84			UNITED TECHNOLOGIES CORP	48.530		
			CONTINUED ON PAGE 5			

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RIGHT FOR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
238			VERIZON COMMUNICATIONS	32.650		
182			WAL-MART STORES INC	55.880		
294			WELLS FARGO & CO NEW	28.890		
			MARKET VALUE OF SECURITIES			
			LONG			
			SHORT			
			373,967.53			

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GHT OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
			YEAR-TO-DATE SUMMARY			
			DIVIDENDS			2,527.63
			GROSS PROCEEDS FROM SALES			2,430,587.50

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YOUR TAX PAYER IDENTIFICATION NUMBER
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GHT OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
			BALANCE FORWARD			21,519.00
		7 45037	S & P 100 INDEX	15.800		11,053.00
7		49363	NOVEMBER 460 CALL			
			S & P 100 INDEX	17.800	12,467.00	
		7 35467	NOVEMBER 450 PUT			
			S & P 100 INDEX	26		18,193.00
7		39792	DECEMBER 430 CALL			
			S & P 100 INDEX	30	21,007.00	
7		44117	DECEMBER 420 PUT			
			S & P 100 INDEX	3	2,107.00	
		7 48442	NOVEMBER 460 CALL			
			S & P 100 INDEX	37		25,893.00
			NOVEMBER 450 PUT			
			NEW BALANCE			41,077.00
		7	SECURITY POSITIONS	MKT PRICE		
			S & P 100 INDEX	23.300		
7			DECEMBER 430 CALL			
			S & P 100 INDEX	16.500		
			DECEMBER 420 PUT			
			MARKET VALUE OF SECURITIES			
			LONG			
			SHORT			
			11,550.00			16,310.00-

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